



# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES

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March 2015



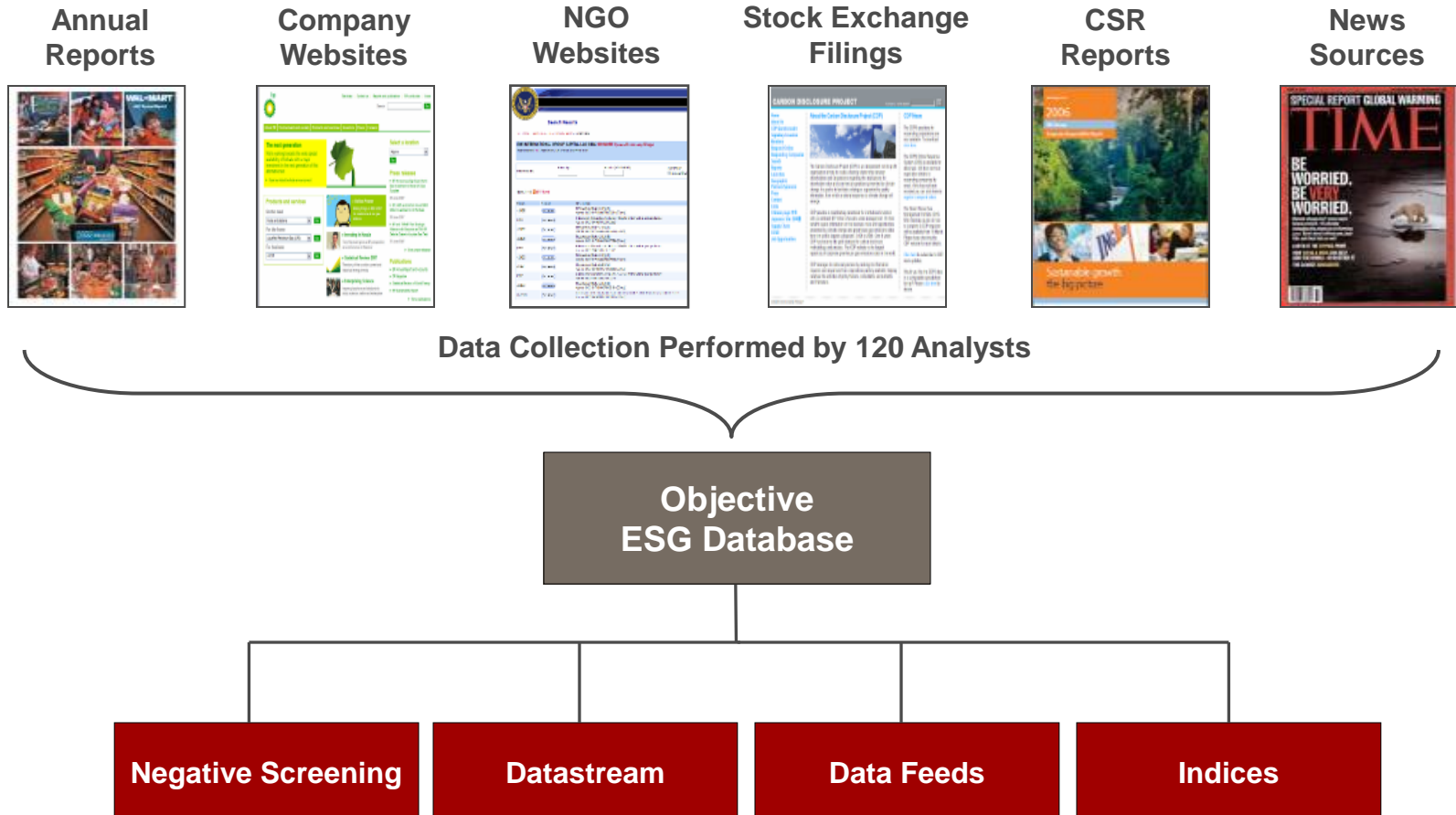
THOMSON REUTERS

# OUTLINE

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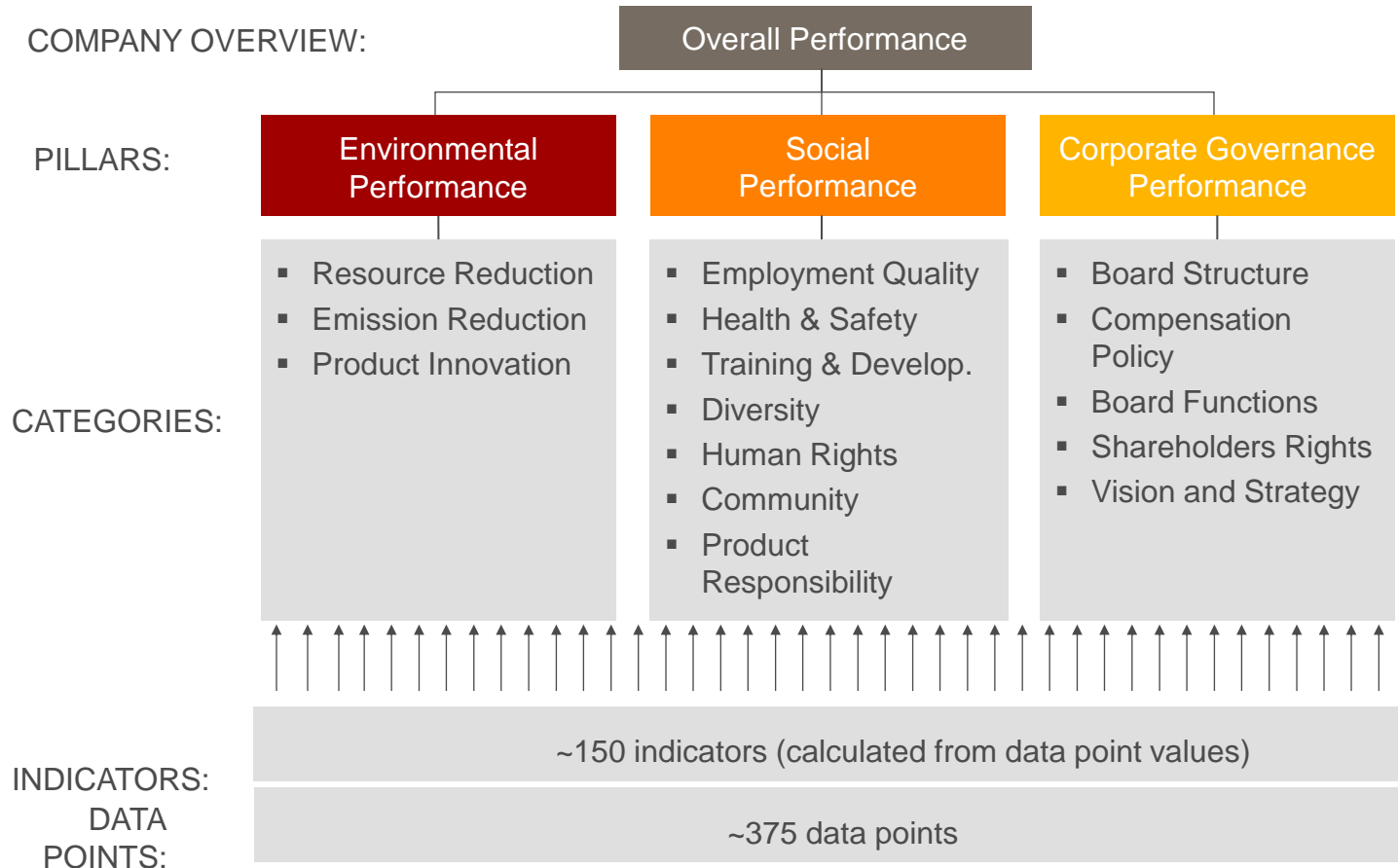
- Ratings
- Indices
- Information Sources
- Index Performance Summary

# THOMSON REUTERS ESG DATA SOURCES



# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - DATA FRAMEWORK

## DEFAULT INFORMATION STRUCTURE:

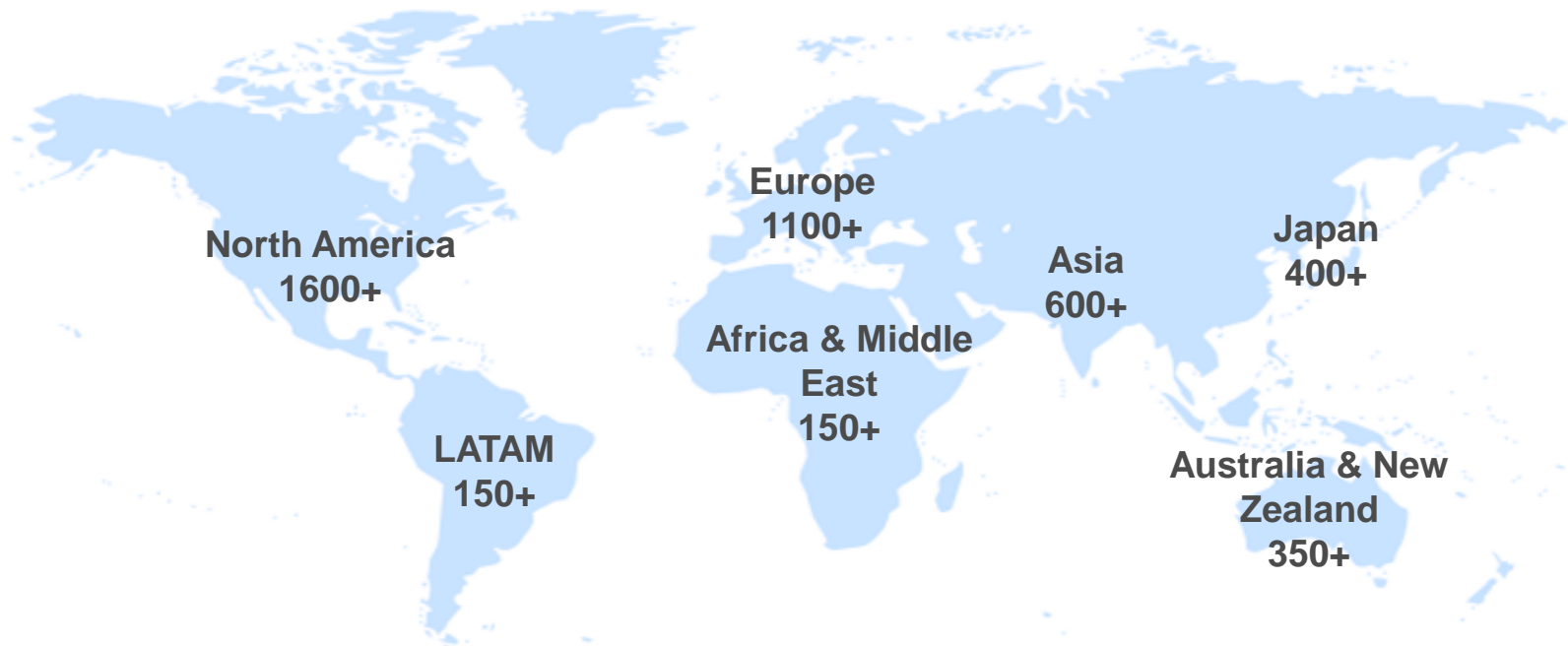


# ASSET4 GLOBAL UNIVERSE

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- Universe of ~10,000\* Securities with Up to 11 Fiscal Years of Historic Data

## ASSET4 UNIVERSE BY GEOGRAPHY:



# ADVANTAGES OF DATA - DRIVEN APPROACH

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- **Objectivity**
  - All companies are measured based on publicly available information.
- **Transparency**
  - Tracking of ratings and rankings derived with our systems for audit trails, documentation, etc.
- **Consistency**
  - Data framework is identical for all companies in a sector allowing the generation of comparables across sectors, industries and countries.
- **Flexibility**
  - Customize sector, industry or country specific assessment and relative valuation models, portfolio monitoring.
- **Materiality**
  - Analytical frameworks helping to analyze and highlight criteria that are material for financial performance.
- **Knowledge**
  - Build in-house understanding of how ESG performance impacts company risk and opportunities. Go-to-points.

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - RATINGS OVERVIEW

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- ESG Ratings for ~10,000 Securities Worldwide
- Ratings Based on More than 150 Key Performance Indicators
- Fully Disclosed Ratings Methodology
- Ratings Available for Separate Pillars and Composites:
  - Environmental
  - Social
  - Governance
  - ESG

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - RATINGS OBJECTIVES

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- To Establish a Global Standard
  - A Common Denominator for CSR
  - An Effective Benchmarking System
- To Embed Key Characteristics in the CSR Rating Process
  - Fairness
  - Impartiality
  - Transparency
- To Democratize CSR Ratings
  - Easily Understood
  - Easily Accessed
  - Low Cost



# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - RATINGS METHODOLOGY

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- Emphasize Quantitative Over Qualitative
  - Overweight Numerical Performance Metrics
  - Underweight Subjective Policy Statements
  - Incorporate Tangible Examples of Policy Implementation
  - Incorporate Recent News Items
- Ratings Calibrated by Sector
  - 52 Thomson Reuters Industries
  - No Sector/Company Excluded Based on Business Line
- Ratings Calibrated by Region
  - North America
  - Europe
  - Asia
  - Emerging Markets

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - RATINGS KEY CONSIDERATIONS

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- Ratings Provide Risk Mitigation Tool
  - Helps Identify Companies with Diminished Potential for Regulatory Action
  - Helps Identify Companies with Diminished Potential for Legal Action
  - Helps Identify Companies with Diminished Possibility of Losses Due to Poor Management Practices
- Ratings Available for Three Separate Pillars plus Composite
  - Facilitates Identification of Companies' Strengths and Weaknesses within the Three Key Pillars of ESG
- Inclusive Rating System Offers Sound Basis for Further Screening
  - Exclusions Possible Based on Business Activities
  - Exclusions Possible Based on Proscribed Jurisdictions

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – INDEX OVERVIEW

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- Price and Total Return Performance Comparable to Major Benchmarks
  - Major US Large Cap Benchmark Indices
  - Major Developed Markets (ex-US) Benchmark Indices
  - Major Emerging Markets Benchmark Indices
- Very High Correlation to Major Benchmarks
  - .98 or Above
- Superior E/S/G Ratings Compared to Major Benchmarks
  - Individual Pillars (Environmental, Social, Governance)
  - Composite (ESG)

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - FAMILY OF INDICES

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- The Thomson Reuters CRI US Large Cap ESG Index (Ticker: TRESGUS)
  - The Thomson Reuters CRI US Large Cap Environmental Index (Ticker: TRENVS)
  - The Thomson Reuters CRI US Large Cap Governance Index (Ticker: TRCGVUS)
  - The Thomson Reuters CRI US Large Cap Social Index (Ticker: TRSCUS)
- The Thomson Reuters CRI Developed Markets (ex-US) ESG Index (Ticker: TRESGDX)
  - The Thomson Reuters CRI Developed Markets (ex-US) Environmental Index (Ticker: TRENVDX)
  - The Thomson Reuters CRI Developed Markets (ex-US) Governance Index (Ticker: TRCGVDX)
  - The Thomson Reuters CRI Developed Markets (ex-US) Social Index (Ticker: TRSCDX)
- The Thomson Reuters CRI Europe ESG Index (Ticker: TRESGEU)
  - The Thomson Reuters CRI Europe Environmental Index (Ticker: TRENVEU)
  - The Thomson Reuters CRI Europe Governance Index (Ticker: TRCGVEU)
  - The Thomson Reuters CRI Europe Social Index (Ticker: TRSCEU)

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - INDEX UNIVERSE METHODOLOGY

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- **US Large Cap Universe**
  - Select 500 Largest Capitalization US Stocks
    - Must Be Domiciled in US
    - No Synthetics (e.g. ADRs, CEFs, MLPs, etc.)
  - Create Float/Capitalization Weighted Index
  - Assign Constituents to Thomson Reuters Sectors
  - Calculate Sector Weights
- **Developed Markets (ex-US) Universe**
  - Select Stocks Representing ~70% of Float/Market Capitalization
    - For Eligible Countries
    - Using World Bank High Income Countries
  - Create Float/Capitalization Weighted Index
  - Assign Constituents to Thomson Reuters Sectors
  - Calculate Sector Weights
- **Europe Universe**
  - Select Stocks Representing ~70% of Float/Market Capitalization
    - Must Be Domiciled in Europe
  - Create Float/Capitalization Weighted Index
  - Assign Constituents to Thomson Reuters Sectors
  - Calculate Sector Weights

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – INDEX METHODOLOGY

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- Select Stocks Representing 50% of Sector Count with Highest Ratings for Inclusion in Index
- Weight Stocks Within Each Sector
  - 50% of Weight Based on Capitalization
  - 50% of Weight Based on Rating
- Modify Stock Weights by Sector Weights
- Reconstitute Annually
- Rebalance Quarterly

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – INDEX PERFORMANCE OVERVIEW

Composite Indices:

Index	Pillar	5-Year CAGR vs. Benchmark	5-Year Correlation vs. Benchmarks	Current Ranking
US Large Cap	ESG	13.52% 14.47%*	0.9930*	79.20 48.08**^
Developed Markets	ESG	5.90% 6.64%**	0.9944**	90.63 56.77***^
Europe	ESG	7.45% 7.35%***	0.9976***	91.99 65.50****^

*^Average ranking of constituents included in the benchmark index but not included in the Thomson Reuters CRI Indices*

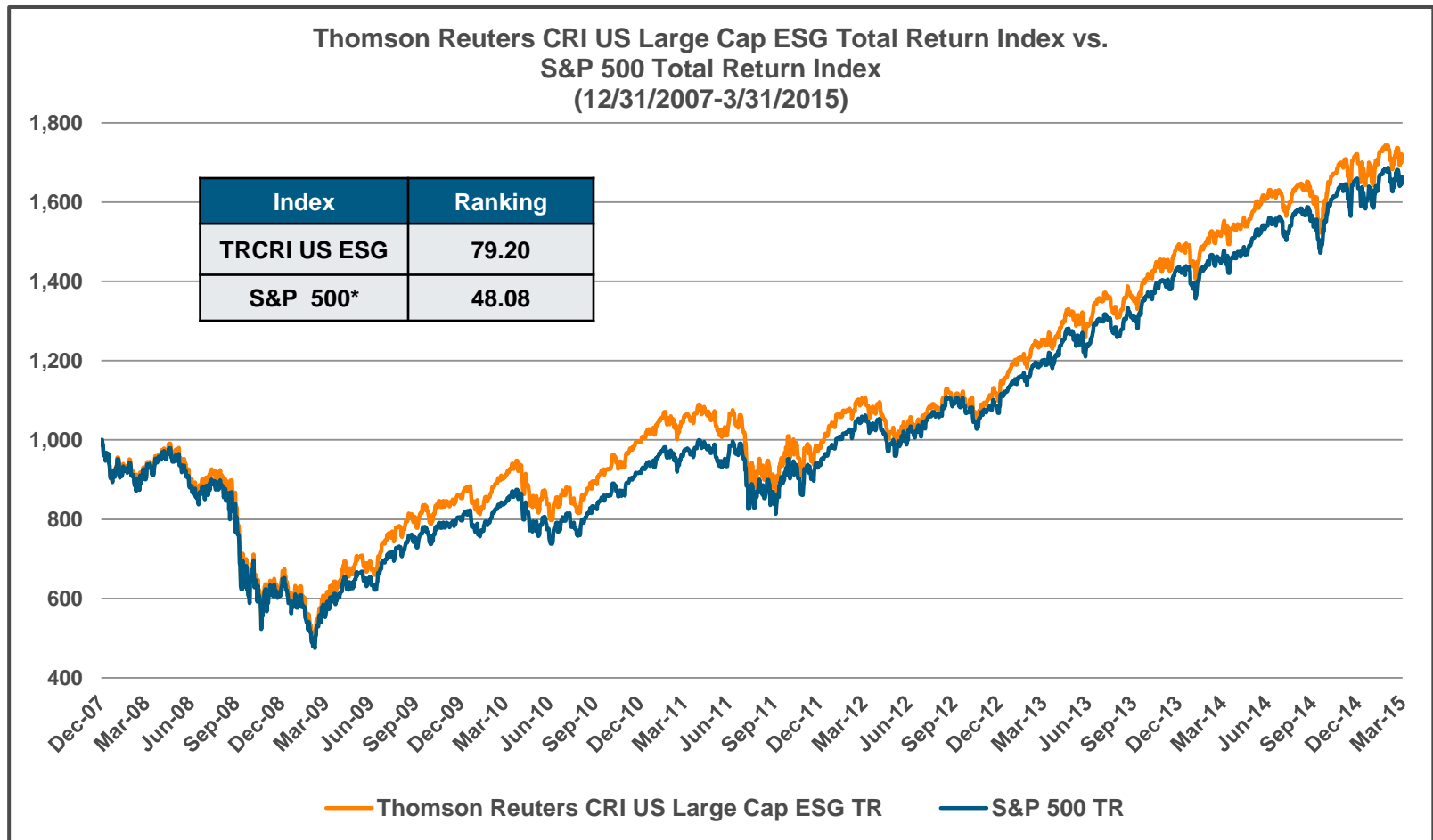
Source: TRCRR as of 3/31/2015

\*S&P 500 TR

\*\*MSCI EAFE TR

\*\*\*STOXX 600 TR

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)



*\*Average ranking of constituents included in the benchmark index but not included in the Thomson Reuters CRI Indices*

Source: S-Network as of 3/31/2015

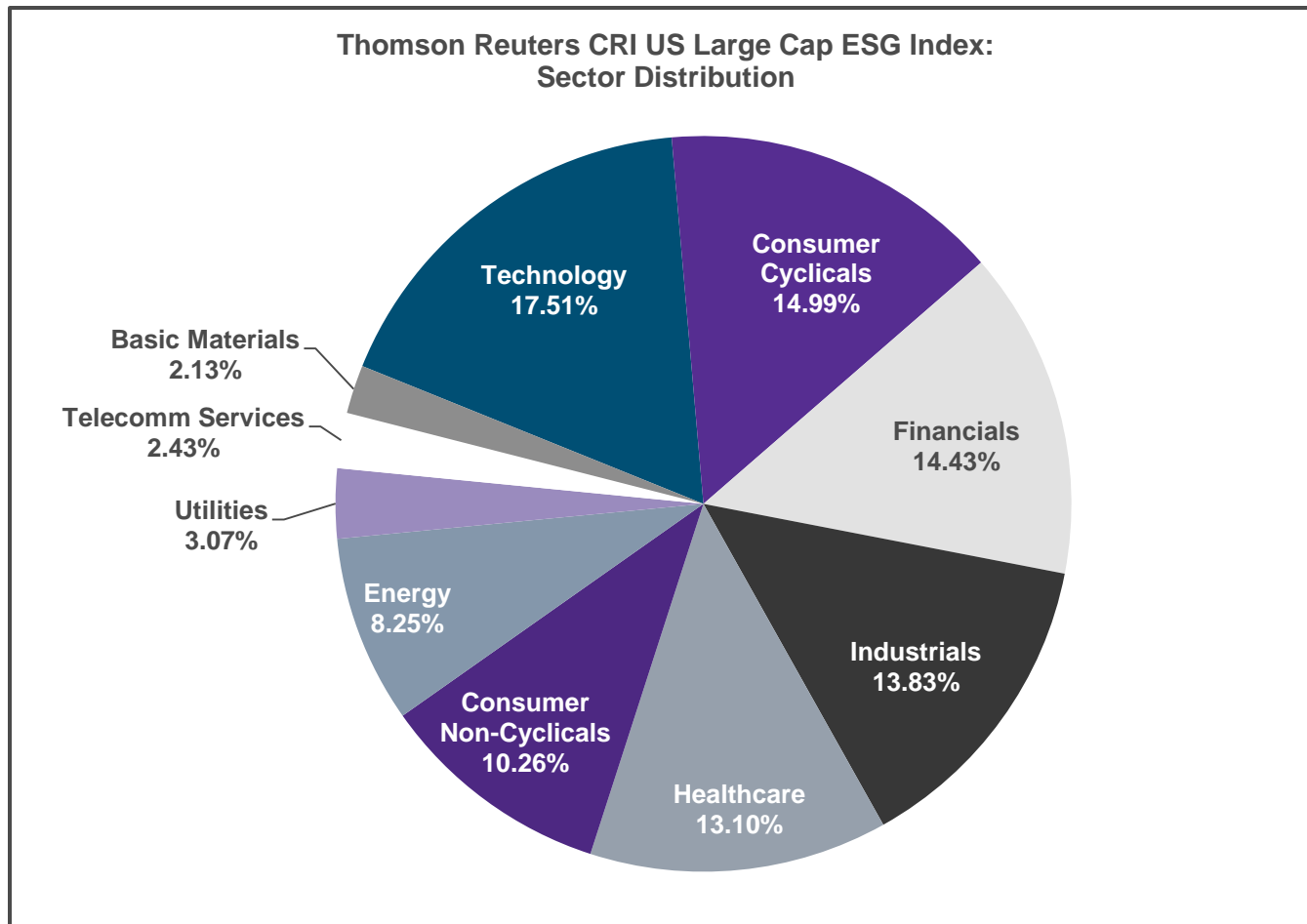


# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)

Market Capitalization Profile		
	TRCRI US ESG	S&P 500
<b>Number of Constituents</b>	245	502
<b>Total Market Capitalization</b>	12.63 Trillion USD	19.81 Trillion USD
<b>Largest Market Capitalization</b>	724.77 Billion USD	724.77 Billion USD
<b>Smallest Market Capitalization</b>	6.38 Billion USD	3.28 Billion USD
<b>Average Market Capitalization</b>	51.16 Billion USD	39.46 Billion USD
<b>Median Market Capitalization</b>	26.64 Billion USD	18.96 Billion USD

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)



Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)

Top Ten Constituents				
Company	RIC	Weight	Sector	ESG Rating
Apple Inc	AAPL.OQ	3.07%	Technology	58.70
Microsoft Corp	MSFT.OQ	1.64%	Technology	81.00
Exxon Mobil Corp	XOM.N	1.50%	Energy	69.50
Johnson & Johnson	JNJ.N	1.49%	Healthcare	80.60
Procter & Gamble Co	PG.N	1.35%	Consumer Non-Cyclicals	68.00
Wells Fargo & Co	WFC.N	1.33%	Financials	64.20
General Electric Co	GE.N	1.31%	Industrials	74.30
JPMorgan Chase & Co	JPM.N	1.20%	Financials	62.30
Pfizer Inc	PFE.N	1.16%	Healthcare	65.30
The Coca-Cola Co	KO.N	1.04%	Consumer Non-Cyclicals	72.50

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)

Total Return Appreciation (Total Return Index)		
	TRCRI US ESG TR	S&P 500 TR
Since Inception	70.77%	65.00%
5 Year	88.50%	96.50%
3 Year	55.29%	56.55%
1 Year	11.08%	12.73%

Price Appreciation (Price Index)		
	TRCRI US ESG	S&P 500
Since Inception	44.31%	40.83%
5 Year	68.08%	76.83%
3 Year	44.88%	46.82%
1 Year	8.64%	10.44%

Compound Annual Growth Rate (Total Return Index)		
	TRCRI US ESG TR	S&P 500 TR
Since Inception	7.66%	7.15%
5 Year	13.52%	14.47%
3 Year	15.80%	16.11%
1 Year	11.08%	12.73%

Compound Annual Growth Rate (Price Index)		
	TRCRI US ESG	S&P 500
Since Inception	5.19%	4.84%
5 Year	10.94%	12.08%
3 Year	13.15%	13.66%
1 Year	8.64%	10.44%

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)

Monthly Correlation (Total Return Index)	
	vs S&P 500 TR
Since Inception	0.9950
5 Year	0.9930
3 Year	0.9864
1 Year	0.9962

Monthly Correlation (Price Index)	
	vs S&P 500
Since Inception	0.9950
5 Year	0.9932
3 Year	0.9867
1 Year	0.9960

Standard Deviation (Total Return Index)		
	TRCRI US ESG TR	S&P 500 TR
Since Inception	17.41%	16.71%
5 Year	13.85%	12.97%
3 Year	10.10%	9.59%
1 Year	8.81%	9.06%

Standard Deviation (Price Index)		
	TRCRI US ESG	S&P 500
Since Inception	0.1740	0.1672
5 Year	0.1385	0.1298
3 Year	0.1009	0.0955
1 Year	0.0870	0.0891

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (US LARGE CAP ESG INDEX)

Monthly Beta (Total Return Index)	
	vs S&P 500 TR
Since Inception	1.0363
5 Year	1.0606
3 Year	1.0395
1 Year	0.9697

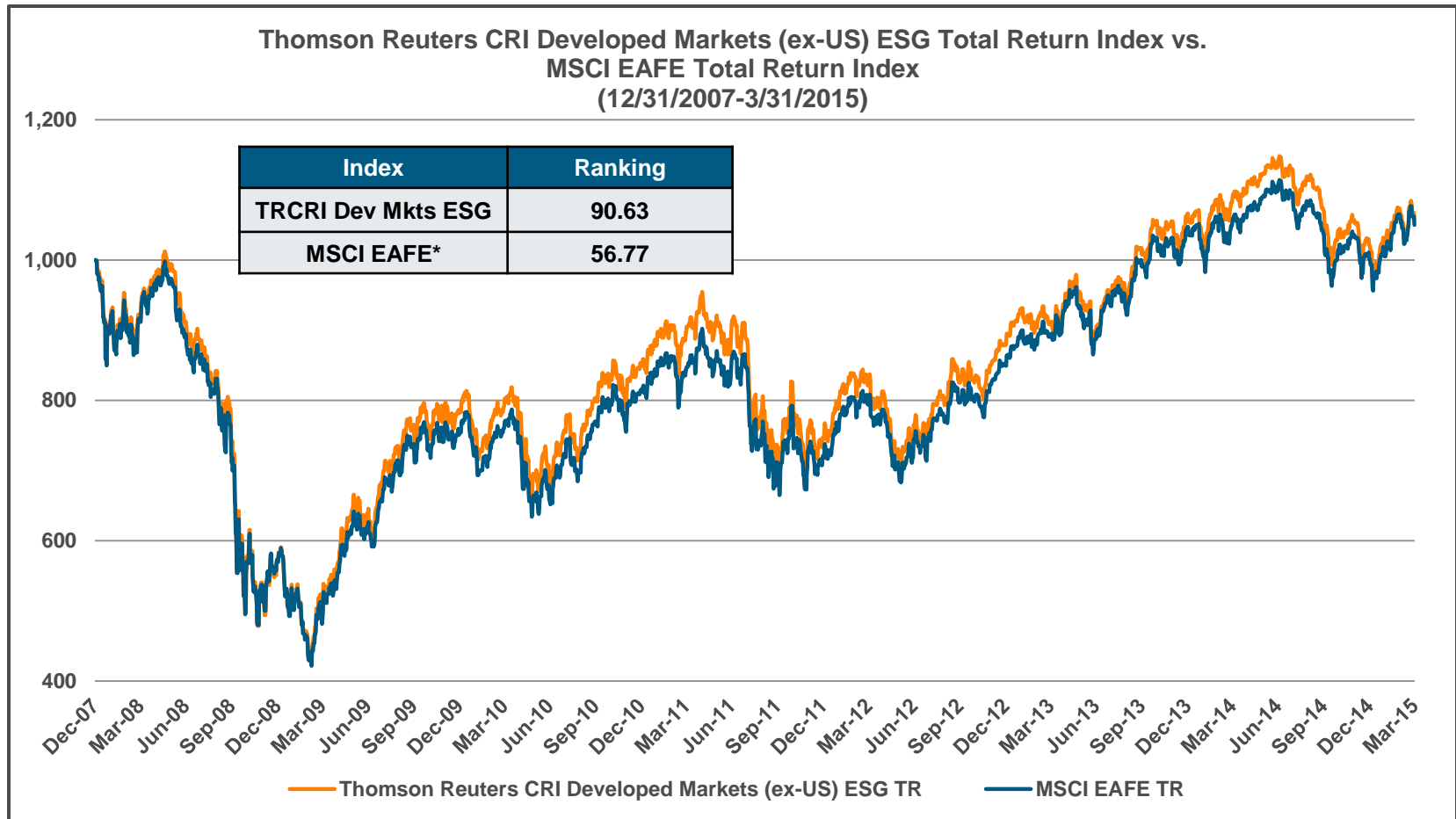
Monthly Beta (Price Index)	
	vs S&P 500
Since Inception	1.0357
5 Year	1.0600
3 Year	1.0423
1 Year	0.9730

Monthly R-Squared (Total Return Index)	
	vs S&P 500 TR
Since Inception	0.9900
5 Year	0.9861
3 Year	0.9731
1 Year	0.9925

Monthly R-Squared (Price Index)	
	vs S&P 500
Since Inception	0.9901
5 Year	0.9864
3 Year	0.9736
1 Year	0.9921

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)



*\*Average ranking of constituents included in the benchmark index but not included in the Thomson Reuters CRI Indices*

Source: S-Network as of 3/31/2015

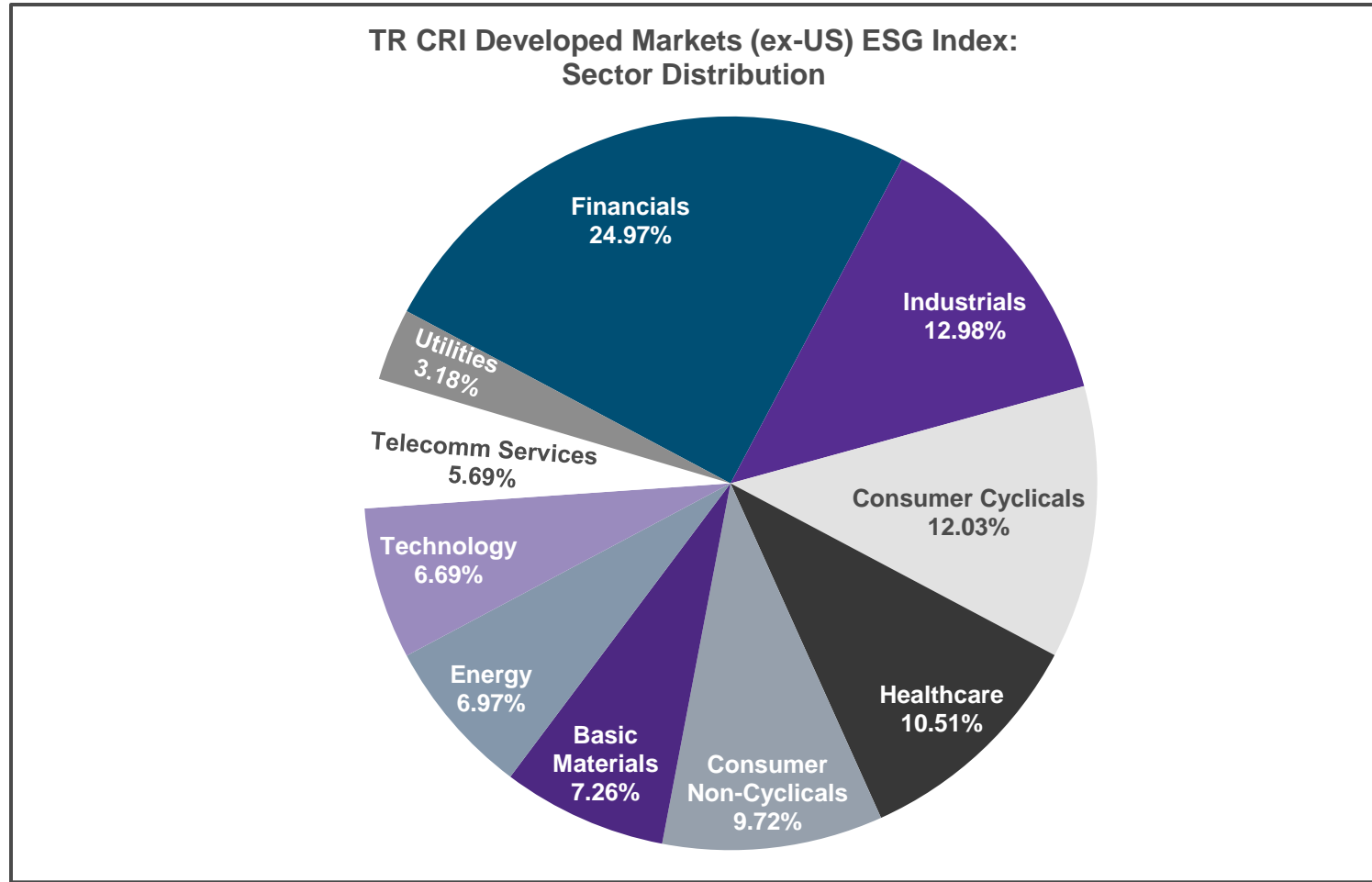
# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)

Market Capitalization Profile		
	TRCRI Dev Mkts ESG	MSCI EAFE
<b>Number of Constituents</b>	246	915
<b>Total Market Capitalization</b>	9.46 Trillion USD	17.99 Trillion USD
<b>Largest Market Capitalization</b>	267.48 Billion USD	267.48 Billion USD
<b>Smallest Market Capitalization</b>	8.69 Billion USD	1.54 Million USD
<b>Average Market Capitalization</b>	38.47 Billion USD	19.66 Billion USD
<b>Median Market Capitalization</b>	25.98 Billion USD	9.27 Billion USD

Source: S-Network as of 3/31/2015

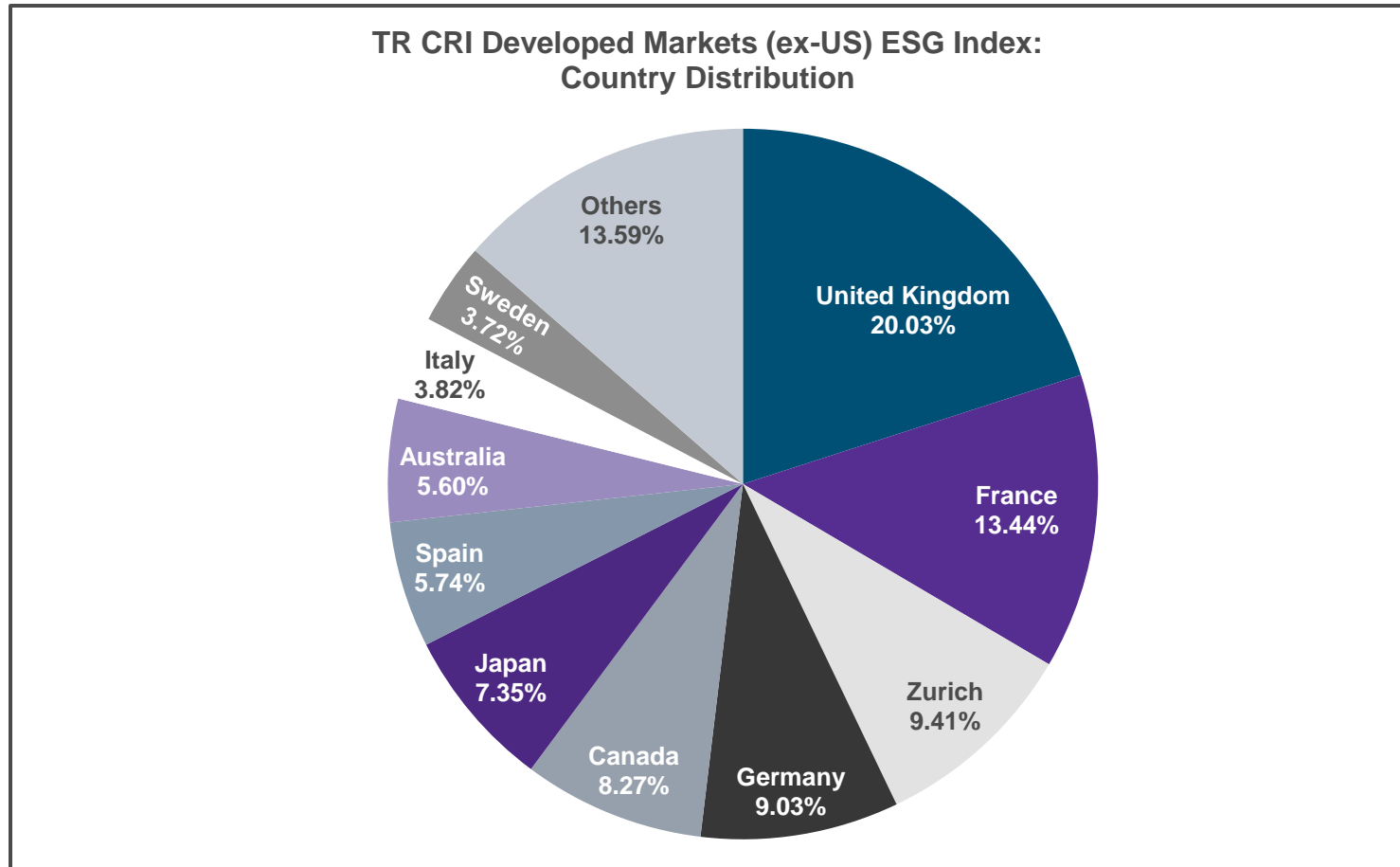


# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)



Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)



Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)

Top Ten Constituents				
Company	RIC	Weight	Sector	ESG Rating
Nestle SA	NESN.VX	1.65%	Consumer Non-Cyclicals	72.20
Novartis AG	NOVN.VX	1.63%	Healthcare	77.40
Roche Holding AG	ROG.VX	1.29%	Healthcare	74.20
HSBC Holdings PLC	HSBA.L	1.09%	Financials	75.00
BP PLC	BP.L	1.01%	Energy	72.00
BASF SE	BASFn.F	1.00%	Basic Materials	69.30
TOTAL SA	TOTF.PA	0.99%	Energy	75.60
Taiwan Semiconductor Manufacturing Co	2330.TW	0.95%	Technology	69.60
Novo Nordisk A/S	NOVOb.CO	0.94%	Healthcare	70.60
Sanofi-Aventis	SASY.PA	0.93%	Healthcare	75.40

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)

Total Return Appreciation (Total Return Index)			Price Appreciation (Price Index)		
	TRCRI Dev Mkts ESG TR	MSCI EAFE TR		TRCRI Dev Markets ESG	MSCI EAFE
Since Inception	5.64%	5.02%	Since Inception	-18.19%	-17.93%
5 Year	33.19%	37.94%	5 Year	12.11%	16.73%
3 Year	27.74%	31.36%	3 Year	15.42%	19.05%
1 Year	-2.94%	-0.48%	1 Year	-5.84%	-3.46%

Compound Annual Growth Rate (Total Return Index)			Compound Annual Growth Rate (Price Index)		
	TRCRI Dev Mkts ESG TR	MSCI EAFE TR		TRCRI Dev Markets ESG	MSCI EAFE
Since Inception	0.76%	0.68%	Since Inception	-2.73%	-2.69%
5 Year	5.90%	6.64%	5 Year	2.31%	3.14%
3 Year	8.50%	9.52%	3 Year	4.90%	5.98%
1 Year	-2.94%	-0.48%	1 Year	-5.84%	-3.46%

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)

Monthly Correlation (Total Return Index)	
	vs MSCI EAFE TR
Since Inception	0.9950
5 Year	0.9944
3 Year	0.9902
1 Year	0.9877

Monthly Correlation (Price Index)	
	vs MSCI EAFE
Since Inception	0.9949
5 Year	0.9944
3 Year	0.9902
1 Year	0.9863

Standard Deviation (Total Return Index)		
	TRCRI Dev Mkts ESG TR	MSCI EAFE TR
Since Inception	0.2108	0.2049
5 Year	0.1694	0.1653
3 Year	0.1319	0.1300
1 Year	0.0933	0.0927

Standard Deviation (Price Index)		
	TRCRI Dev Mkts ESG	MSCI EAFE
Since Inception	0.2100	0.2046
5 Year	0.1716	0.1678
3 Year	0.1336	0.1318
1 Year	0.0916	0.0915

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (DEVELOPED MARKETS (EX-US) ESG INDEX)

Monthly Beta (Total Return Index)	
	vs MSCI EAFE TR
Since Inception	1.0239
5 Year	1.0185
3 Year	1.0045
1 Year	0.9945

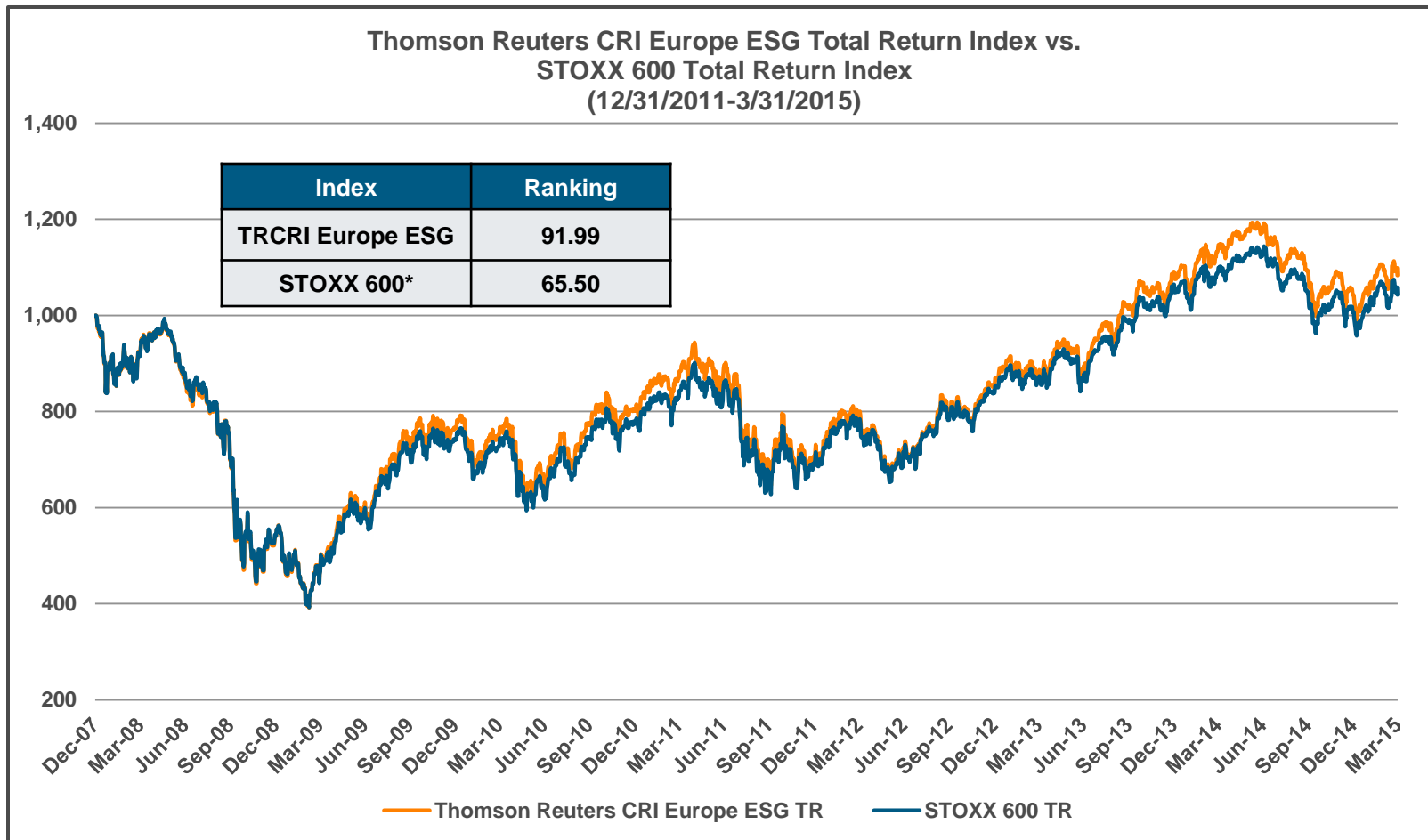
Monthly Beta (Price Index)	
	vs MSCI EAFE
Since Inception	1.0211
5 Year	1.0169
3 Year	1.0040
1 Year	0.9877

Monthly R-Squared (Total Return Index)	
	vs MSCI EAFE TR
Since Inception	0.9900
5 Year	0.9888
3 Year	0.9804
1 Year	0.9755

Monthly R-Squared (Price Index)	
	vs MSCI EAFE
Since Inception	0.9897
5 Year	0.9888
3 Year	0.9805
1 Year	0.9727

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)



\*Average ranking of constituents included in the benchmark index but not included in the Thomson Reuters CRI Indices

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)

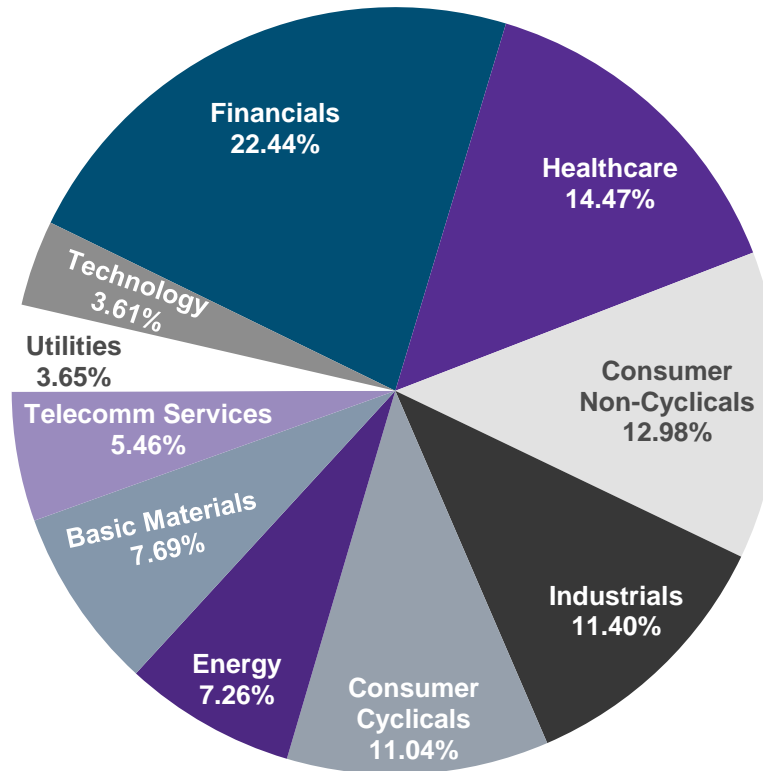
Market Capitalization Profile		
	TRCRI Europe ESG	STOXX 600
<b>Number of Constituents</b>	247	600
<b>Total Market Capitalization</b>	7.57 Trillion USD	11.73 Trillion USD
<b>Largest Market Capitalization</b>	267.48 Billion USD	267.48 Billion USD
<b>Smallest Market Capitalization</b>	3.18 Billion USD	1.39 Billion USD
<b>Average Market Capitalization</b>	30.65 Billion USD	19.55 Billion USD
<b>Median Market Capitalization</b>	16.22 Billion USD	8.19 Billion USD

Source: S-Network as of 3/31/2015



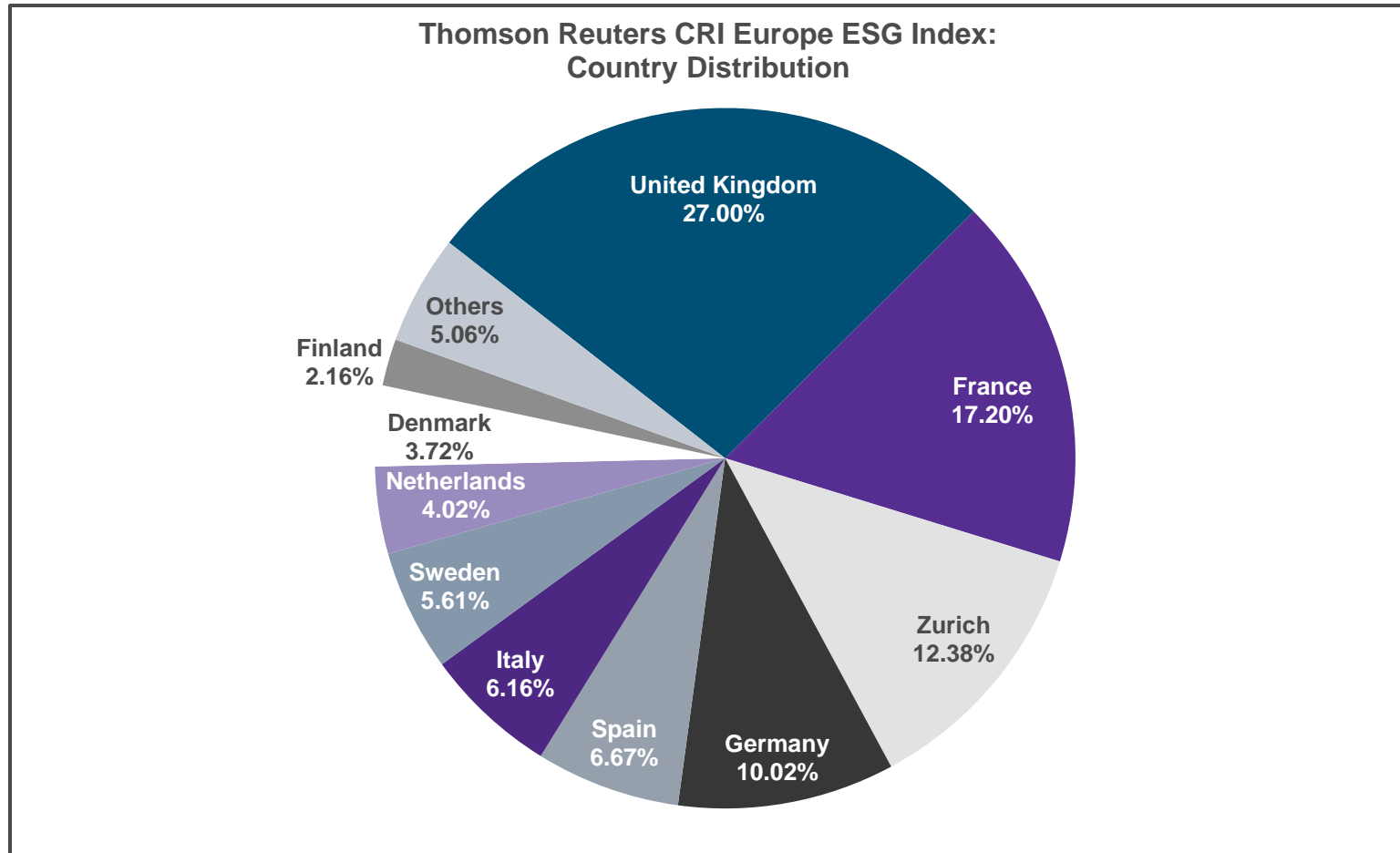
# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)

Thomson Reuters CRI Europe ESG Index:  
Sector Distribution



Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)



Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)

Top Ten Constituents				
Company	RIC	Weight	Sector	ESG Rating
Novartis AG	NOVN.VX	2.33%	Healthcare	77.40
Nestle SA	NESN.VX	2.27%	Consumer Non-Cyclicals	72.20
Roche Holding AG	ROG.VX	1.83%	Healthcare	74.20
HSBC Holdings PLC	HSBA.L	1.40%	Financials	75.00
BP PLC	BP.L	1.40%	Energy	72.00
TOTAL SA	TOTF.PA	1.36%	Energy	75.60
Novo Nordisk A/S	NOVOb.CO	1.31%	Healthcare	70.60
Sanofi SA	SASY.PA	1.30%	Healthcare	75.40
GlaxoSmithKline PLC	GSK.L	1.22%	Healthcare	79.80
Bayer AG	BAYGn.DE	1.15%	Healthcare	63.80

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)

Total Return Appreciation (Total Return Index)			Price Appreciation (Price Index)		
	TRCRI Europe ESG TR	STOXX 600 TR		TRCRI Europe ESG	STOXX 600
Since Inception	8.31%	4.28%	Since Inception	-18.95%	-19.85%
5 Year	43.23%	42.58%	5 Year	17.79%	19.49%
3 Year	37.09%	34.94%	3 Year	21.88%	21.41%
1 Year	-4.68%	-4.37%	1 Year	-7.79%	-7.43%

Compound Annual Growth Rate (Total Return Index)			Compound Annual Growth Rate (Price Index)		
	TRCRI Europe ESG TR	STOXX 600 TR		TRCRI Europe ESG	STOXX 600
Since Inception	1.11%	0.58%	Since Inception	-2.96%	-3.11%
5 Year	7.45%	7.35%	5 Year	3.33%	3.63%
3 Year	11.09%	10.50%	3 Year	6.82%	6.68%
1 Year	-4.68%	-4.37%	1 Year	-7.79%	-7.43%

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)

Monthly Correlation (Total Return Index)	
	vs STOXX 600 TR
Since Inception	0.9980
5 Year	0.9976
3 Year	0.9965
1 Year	0.9961

Monthly Correlation (Price Index)	
	vs STOXX 600
Since Inception	0.9980
5 Year	0.9977
3 Year	0.9966
1 Year	0.9953

Standard Deviation (Total Return Index)		
	TRCRI Europe ESG TR	STOXX 600 TR
Since Inception	23.32%	22.64%
5 Year	19.53%	18.88%
3 Year	15.27%	14.55%
1 Year	10.99%	10.65%

Standard Deviation (Price Index)		
	TRCRI Europe ESG	STOXX 600
Since Inception	0.2323	0.2258
5 Year	0.1975	0.1915
3 Year	0.1545	0.1480
1 Year	0.1075	0.1043

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES – KEY COMPOSITE EXAMPLE (EUROPE ESG INDEX)

Monthly Beta (Total Return Index)	
	vs STOXX 600 TR
Since Inception	1.0280
5 Year	1.0317
3 Year	1.0458
1 Year	1.0279

Monthly Beta (Price Index)	
	vs STOXX 600
Since Inception	1.0267
5 Year	1.0288
3 Year	1.0404
1 Year	1.0252

Monthly R-Squared (Total Return Index)	
	vs STOXX 600 TR
Since Inception	0.9959
5 Year	0.9952
3 Year	0.9930
1 Year	0.9922

Monthly R-Squared (Price Index)	
	vs STOXX 600
Since Inception	0.9959
5 Year	0.9953
3 Year	0.9933
1 Year	0.9907

Source: S-Network as of 3/31/2015

# THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES - SUMMARY

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- Best in class approach/no negative screening
- Emphasis on quantitative and quantifiable metrics
- High correlations to major benchmarks with higher ESG ratings
- Transparent rules-based ratings and index methodologies
- Opportunity for customization
  - Sectors
  - Regions
  - Negative Screening
- An Effective Benchmarking System for Global ESG Investing

# QUESTIONS?

**EMAIL US:**  
[TRCRI@SNETWORKINC.COM](mailto:TRCRI@SNETWORKINC.COM)