

THOMSON REUTERS CORPORATE RESPONSIBILITY INDICES AND RATINGS



The Thomson Reuters Corporate Responsibility Indices are a suite of benchmarks designed to measure the performance of companies with superior ratings for Environmental, Social and Governance practices (ESG).

The indices represent a complete benchmarking system for CSR investors. The full transparency of the indices and rating methodologies, together with broad-based distribution of index data, make the indices understandable and accessible to users of all types.

A NEW GLOBAL STANDARD FOR CSR INVESTING

The Thomson Reuters Corporate Responsibility Indices are powered by “dynamic” ratings based on the Thomson Reuters ASSET4 ESG database which rate the ESG practices of a universe of 4,600 companies worldwide in 226 key indicators of ESG performance.

The indices employ these data, applying different levels of importance depending on the industry, country and regional focus of a company’s operations.

Unlike the majority of ESG indices, these indices mirror the performance of major global benchmarks via companies that have higher ESG ratings than the weighted average for those benchmarks.

A TRANSPARENT MEASURE OF CORPORATE RESPONSIBILITY

The indices and ratings incorporate a number of key factors:

- Best in class approach/no negative screening
- Emphasis on quantitative and quantifiable metrics
- High correlations to major benchmarks with higher ESG ratings
- Transparent rules-based ratings and index methodologies

CURRENT FAMILY OF INDICES

US Large Cap ESG Index:

- US Large Cap Environmental
- US Large Cap Social
- US Large Cap Governance

Developed Markets (ex-US) ESG Index:

- Developed Markets (ex-US) Environmental
- Developed Markets (ex-US) Social
- Developed Markets (ex-US) Governance

Europe ESG Index:

- Europe Environmental
- Europe Social
- Europe Governance

Custom index services for indices covering regions, sectors, themes and/or incorporating negative screening are available upon request.

AVAILABILITY AND USE

Real-Time index values are available on Thomson Reuters desktops and feed products for analysis, benchmarking and licensing uses.

The indices and ratings are also available via an operated website, which allows users such as advisors, students and the media direct access to develop and score portfolios.

APPLICATIONS INCLUDE:

- ✓ Portfolio Construction
- ✓ ESG Screening and Benchmarking
- ✓ Risk Management
- ✓ Risk Factor Modeling
- ✓ Compliance and Due Diligence
- ✓ Event-Driven Exposure Monitoring

WHY CHOOSE THE INDICES?

- ✓ High Correlations to Major Benchmarks
- ✓ Superior ESG Attributes
- ✓ Fully Transparent Methodologies
- ✓ Easily Accessible Data
- ✓ Screens for Liquidity and Investability

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FOR FURTHER INFORMATION:

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